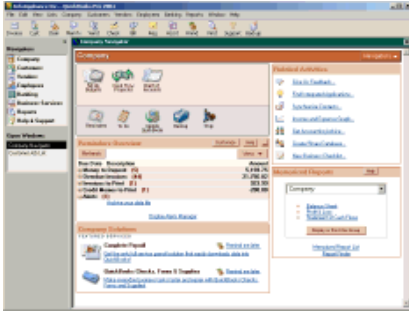


Floor Estimate Pro 6 (+ up) QuickBooks® Plug-in enables **one-click** transfer of Floor Estimate Pro flooring job estimates into your QuickBooks accounting system, avoiding double entry and further enhancing flooring sales productivity.



Automatic Transfer

The plug-in automatically creates a new **Estimate** or **Invoice** in QuickBooks and adds items in QuickBooks item database if necessary.

A Typical Workflow:

1. Work with Quotation Tab in FloorEstimate Pro 6 >>

2. Click on Export to QuickBooks button >>

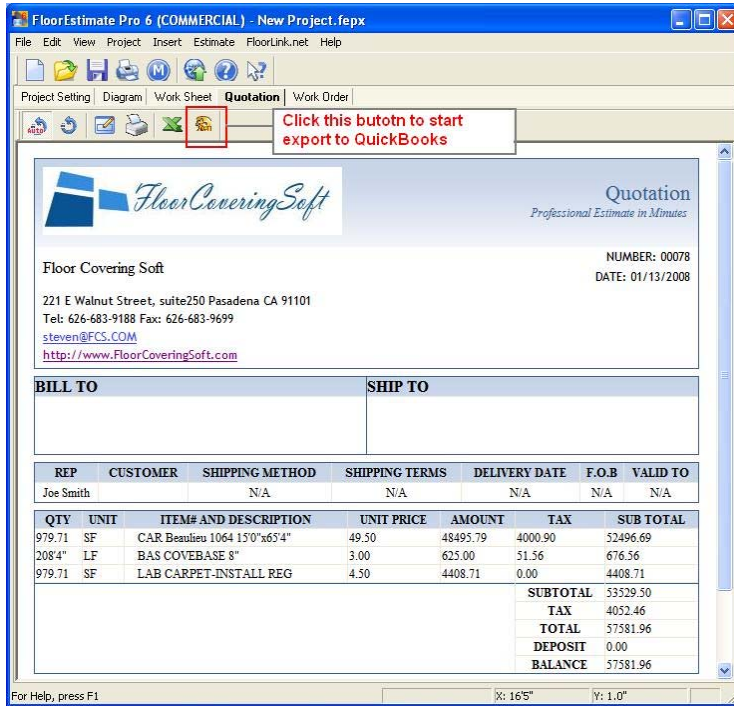
3. Get confirmation of transfer, then check the exported estimate in QuickBooks

How Does It Work?

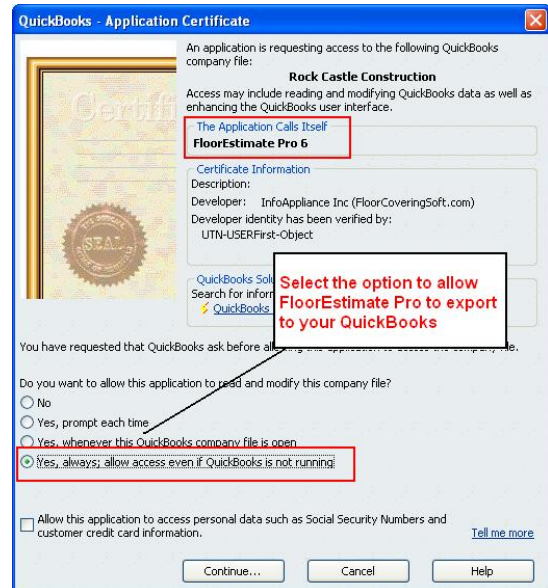
Step 1: Start QuickBooks before making the transfer from Floor Estimate Pro and have one company working profile open.

(scroll down to continue)

Step 2: From FEP6 Quotation Tab, click on Export to QuickBooks button.

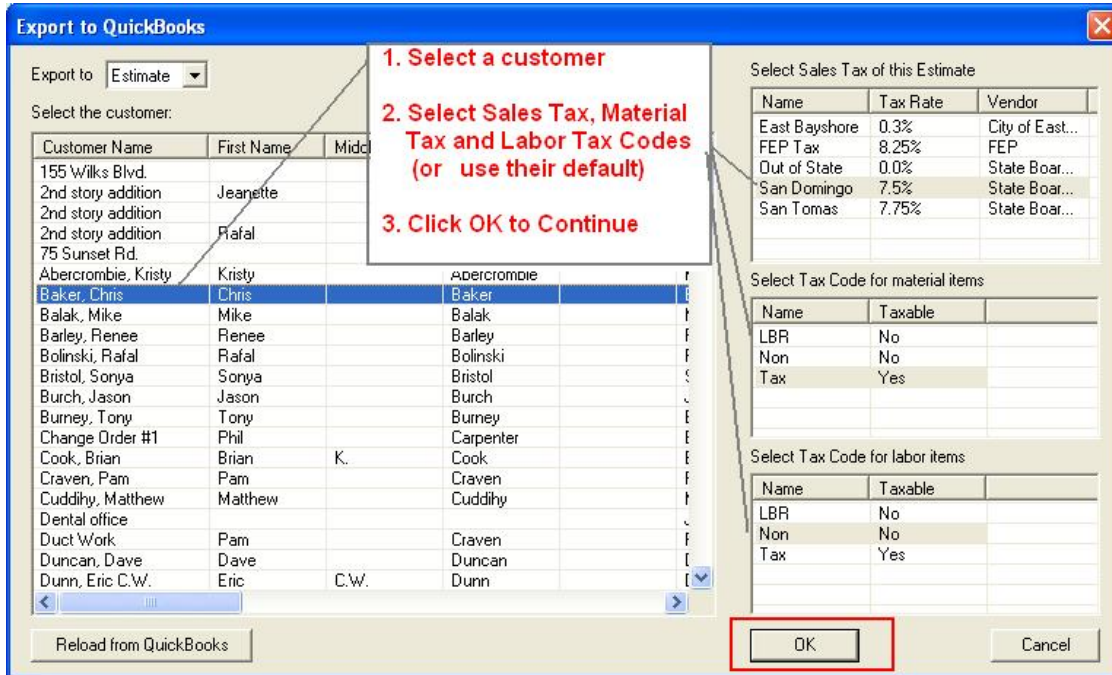


The first time, QuickBooks will prompt for permission to allow Floor Estimate Pro access to QuickBooks. Select Yes to allow data transfer.

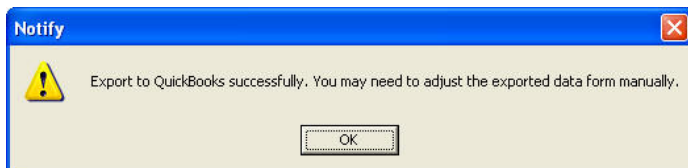


Step 3: Then FEP6 pops a window to allow select a customer from existing QuickBooks

customer list, then select Sales Tax rate, Material Item Tax item and Labor Tax Item from current QuickBooks settings.



Successful data transfer will be acknowledged.



Step 4: Transferred estimates/invoice can be found from QuickBooks under Customer/Create Estimates.

Sample Rock Castle Construction - QuickBooks Pro 2006 - [Create Estimate] Type a help question Ask How Do I?

File Edit View Lists Company Customers Vendors Employees Banking Reports Window Help Special Offers

Home Customer Center Vendor Center Employee Center Report Center Online Banking Invoice Item Fixed Asset MemTx Check

Previous Next Print E-mail Find Spelling History Create Invoice

Customer: Job Baker, Chris Estimate Active Template Customize Custom Change Order

Date 12/15/2007 Estimate # 45

Name / Address
Baker, Chris
415 W. Desert Bloom
Bayshore, CA 94326

Item	Description	Qty	Cost	Amount	Markup	Total	Tax
1064		979.71	33.75	33,065.21	46.67%	48,495.79	Tax
	COVEBASE 8"	208.33	2.00	416.66	50.0%	625.00	Tax
	CARPET-INSTA...	979.71	4.50	4,408.70	0.01	4,408.71	Non

Customer Message Tax San Domingo (7.5%) 3,684.06

Total 37,890.57 15,638.93 57,213.56

To be e-mailed Customer Tax Code Tax Memo

Save & Close Save & New Revert